

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:	:	
	:	
MISSISSIPPI RIVER CORPORATION	:	Case No: 10-51480
	:	Chapter 11
Debtor.	:	
	:	Judge John E. Hoffman, Jr.

STIPULATION FOR EXTENSION OF TIME FOR THE WAYZATA INVESTMENT PARTNERS, LLC TO RESPOND TO DEBTOR’S MOTION FOR AN ORDER (1) AUTHORIZING THE SALE OF SUBSTANTIALLY ALL ITS ASSETS FREE AND CLEAR OF LIENS, CLAIMS, AND ENCUMBRANCES WITH CERTAIN EXCEPTIONS UNDER ASSET PURCHASE AGREEMENT, SUBJECT TO HIGHER AND BETTER OFFERS; (2) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION THEREWITH; (3) APPROVING PROCEDURES FOR AN AUCTION; (4) SCHEDULING AN AUCTION AND HEARING DATE RELATING THERETO; (5) APPROVING BREAK-UP FEE; AND (6) APPROVING THE FORMS OF NOTICE RELATING TO SALE AND BIDDING PROCEDURES (Related to Doc. Nos. 13 and 22)

The undersigned hereby stipulate that the deadline for Wayzata Investment Partners, LLC (“Wayzata”) to respond to items III, IV, V and VI set forth in the Notice of Sale Motion [Doc. No. 22], related to the Debtor’s Motion for an Order (1) Authorizing the Sale of Substantially all its Assets Free and Clear of Liens, Claims, and Encumbrances with Certain Exceptions under Asset Purchase Agreement, Subject to Higher and Better Offers; (2) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; (3) Approving procedures for an auction; (4) Scheduling an Auction and Hearing Date Relating Thereto; (5) Approving Break-up Fee; and (6) Approving the Forms of Notice Relating to Sale and Bidding Procedures (the “Sale Motion”) [Doc. No. 13] shall be and hereby is extended until 5:00 p.m. on Friday, March 19, 2010. This Stipulation does not concern items I and II set forth in

the Notice of Sale Motion, for which there is presently no response deadline. Wayzata has not been granted any prior time extensions related to responding to the Sale Motion.

STIPULATED BY:

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CERTIFICATE OF SERVICE

I hereby certify that on this the 15th day of March, 2010, a copy of the foregoing Stipulation for Extension of Time for Wayzata Investment Partners, LLC was served on the following registered ECF participants, **electronically** through the Court's ECF System at the email address registered with the Court:

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And on the following by **ordinary U.S. Mail** addressed to:

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/s/Randall D. LaTour
Randall D. LaTour